

Progility plc

("Progility" or "the Company" or "the Group")

Listing of Loan Notes

Progility plc (AIM: PGY), the systems integrator and project management services firm, is pleased to announce that the 12% redeemable loan notes (12% Loan Notes) issued by its wholly owned special purpose vehicle, Progility Finco Limited, the creation of which was announced on 1 July 2014, were admitted to the Official List of the Channel Islands Securities Exchange Authority Limited (CISEA) with effect from 18:00 on 16 December 2014.

The Loan Stock was created to provide the Group with a flexible mechanism to raise funds in pursuit of its growth strategy. £7,150,000 of Loan Notes were issued on 14 July 2014 in connection with the acquisition of Starkstrom Group Limited.

In addition £2,133,220 18% redeemable loan notes 2016 previously issued by Progility Finco Limited were simultaneously admitted to the Official List of CISEA.

For further information, please contact:

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